



**INDONESIA MARKET &  
LOGISTICS INFORMATION**

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ITL CIRCULARS

**AUGUST 2021**



**PT. INTERNASIONAL TOTAL SERVICE & LOGISTICS**

Your Reliable Integrated Logistic Partner

Prosperity Tower, 11/F #AJ

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## Logistic Information

3,833

BDI

(Per 18th Aug)

## Bunker Price

Bunker Price	Singapore <i>per 18th Aug</i>
FO380	406.00
FO180	-
MGO	559.50

\* Inclusive VAT, Income tax & PBBKB.

## Currency exchange Rate (USD)

Buy : IDR 14.312

Sell : IDR 14.455





## Weather Forecast



Area	Weather	Winds	Swell
Samarinda	Chance of Storm 30°/24°C	5 - 8 km/h	0.2 - 0.2 m
Banjarmasin	Chance of Storm 30°/24°C	8 - 12 km/h	0.4 - 0.6 m
Balikpapan	Chance of Storm 30°/24°C	10 - 15 km/h	0.3 - 0.4 m
Tarakan	Chance of Storm 30°/25°C	5 - 11 km/h	0.1 - 0.1 m
Muara Satui	Chance of Storm 30°/23°C	8 - 13 km/h	0.4 - 0.6 m

## Congestion Information (Jul-Aug)

PORT	PORT STAY	TOTAL STAY
ADANG BAY	2.47	6.23
ASAM-ASAM	1	6.47
BCT	0.97	1.59
BALIKPAPAN	0.82	2.36
BUNATI	4.98	10.26
IBT	0.83	3.33
KALIORANG	0	4
KOTA BARU	0	3.8
LUBUK TUTUNG	0	2
MUARA PANTAI	0.8	4.98
MUARA SATUI	0	6
NPLCT	1.5	2.5
SAMARINDA	3.08	6.92
TABONEO	2.21	6.67
TARAHAN	0.67	2
TARAKAN	1.41	8.16
TG.PEMANCINGAN	2.15	6.31
TG.SABAU	0	4
TG.PEMANCINGAN	1	12
TG.SABAU	3	7.5

## Indonesia and Global Coal News

### Indonesian Government's Benchmark Thermal Coal Price (HBA)

Month	2016	2017	2018	2019	2020	2021
January	53.20	86.23	95.54	92.41	65.93	75.84
February	50.92	86.23	95.54	91.80	66.89	87.79
March	53.20	83.32	100.69	90.57	67.08	84.49
April	52.32	82.51	94.75	88.85	65.77	86.68
May	51.20	83.81	89.53	81.86	61.11	89.74
June	51.87	75.46	96.61	81.48	52.98	100.33
July	53.00	78.95	104.65	71.92	52.16	115.35
August	58.37	83.97	107.83	72.67	50.34	130.99
September	63.93	92.03	104.81	65.79	49.42	
October	69.07	93.99	100.89	64.80	51.00	
November	84.89	94.8	97.90	66.27	55.71	
December	101.69	94.04	92.51	66.30	59.65	

in USD/ton

Source: Ministry of Energy and Mineral Resources



## Coal prices have the potential to rise again to US\$ 170-US\$ 180 per tonne, this is the driving force.

Source : [investasi.kontan.co.id](https://investasi.kontan.co.id)

### Highlights

Based on Bloomberg, Monday (16/8), the price of coal contract in September 2021 at Ice Newcastle touched a record high of US\$ 169.75 per metric ton. In a week the price of coal rose 3.86%.

Founder of Traderindo.com Wahyu Tribowo Laksono said the main factor that made coal prices continue to rise was the increasing demand for coal from China.

In addition, the demand for coal from Japan and Europe also increased after the two countries switched from using natural gas to coal which has cheaper prices.

The price of coal in Europe is now cheaper than the price of natural gas because Russia has tightened the natural gas market due to the supply crisis. On the other hand, coal supply is decreasing because production from Indonesia is disrupted by the rainy season.

Wahyu said that in the midst of the coal supply crisis, it is natural that there is no sentiment that can significantly correct coal prices in the near future. Wahyu projects that coal prices have the potential to rise again to the range of US\$ 170 per metric ton-US\$ 180 per metric ton.

However, in the midst of consistently rising coal prices, Wahyu projects that coal prices will range from correction in the fourth quarter of 2021 or the beginning of the first quarter of 2022.

## China is still the main factor in boosting coal prices.

Source : [investasi.kontan.co.id](https://investasi.kontan.co.id)

### Highlights

At the same time Wahyu also assessed that the output of Indonesia, as the largest coal supplier outside China, was hampered by high rainfall. Meanwhile, rail and port constraints have affected shipments from Russia and South Africa, two other important coal producers. Founder Traderindo.com Wahyu Tribowo Laksono sees that the increase in coal to its current highest level is due to rising demand from China, which is struggling to increase domestic supply to meet rising electricity demand. "Because the economy continues to recover from the pandemic due to strict safety rules," Wahyu explained.

According to him, the closure of coal mines is also one of the factors in the current increase in coal prices. The cessation of production is clear by Wahyu suppressing output domestic even as strong industrial activity and high temperatures increase demand.

China has policies in place to curb the pace of price increases and give the downstream sector some breathing room, but it hasn't killed the rally completely. Wahyu is of the view that China's policy is still not strong enough to restrain the price rate.

## US coal exports reach two-year high in June: Census

*Source : [spglobal.com](https://spglobal.com)*

### Highlights

The US exported a combined total of 7.11 million mt thermal and metallurgical coal in June, the highest monthly level since June 2019, according to Census Bureau data released Aug. 5. Thermal coal accounted for 3.25 million mt and met coal 3.86 million mt of US coal exported in June, a year on year increase of 78.7% and 65.2%, respectively. US metallurgical coal exports climbed to a five-month high in June at 3.86 million mt, up 14.3% on the month and 65.2% on the year. Through June, the port at Norfolk, Virginia, originated the most US met coal exports at 11.74 million mt, up 3.9% on the year. Mobile, Alabama, originated the second-highest volume of US met coal exports for the same period, 4.1 million mt, up 13.4% on the year.

From January through June, the bulk of US met coal was exported to China. US met coal volumes headed for China increased ninefold from the year-ago period to 4.42 million mt in 2021. After China, the next highest volume of US met coal was exported to Brazil at 2.84 million mt, a 2.6% decrease from the same period last year.

# Indonesia's Coal Reserves Up to 65 Years, These are The Regional Resources

Source : [cnbcindonesia.com](https://www.cnbcindonesia.com)

## Highlights

Ministry of Energy and Mineral Resources (ESDM) noted that Indonesia's coal resources and reserves are still sufficient for the next 65 years. The largest coal resources and reserves are in Kalimantan and Sumatra.

Ridwan Djamaluddin, Director General of Mineral and Coal at the Ministry of Energy and Mineral Resources, said that this is Indonesia's potential to provide energy at an affordable price. The age of the reserve reaches 65 years, assuming its coal production is 600 million tons per year.

Based on the data he described, Indonesia's total coal resources reached 143.7 billion tons and reserves of 38.84 billion tons. Kalimantan contributes 88.31 billion tons of resources and 25.84 billion tons of reserves. This means that Kalimantan contributes 62.11% of the national coal "treasure".

Then, coal resources in Sumatra are 55.08 billion tons and reserves reach 12.96 billion tons. Sumatra accounts for 37.70% of the national coal potential.

In addition, there are also other regions that store coal reserves, although in small portions, among them Java contributes 0.06 billion tons of resources, Sulawesi 0.07 billion tons, Papua 0.01 billion tons, and Halmahera 0.01 billion tons



## ITL Vessel Line Up

May	Jun	Jul	Total Vessel
568	560	484	1612

PLEASE NOTE THAT THE ABOVE DATA IS NOT COMPLETED LINE UP OF TBCT, IBT, NPLCT.

COUNTRY WISE			
No	Country	Shipments	Percentage
1	China (Incl. HK)	724	45%
2	Indonesia	166	10%
3	India	139	9%
4	Philippines	121	8%
5	Malaysia	76	5%
6	Vietnam	74	5%
7	Korea	66	4%
8	Japan	58	4%
9	Thailand	55	3%
10	Taiwan	46	3%
11	Others	30	2%
12	Singapore	24	1%
13	Bangladesh	22	1%
14	Pakistan	11	1%

\*Others: Myanmar, Srilanka, New Zealand, Spain, Rusia, Hawaii.

PORT WISE			
No	Port	Shipments	Percentage
1	Samarinda	349	22%
2	Taboneo	333	21%
3	Bunati	159	10%
4	Adang Bay	124	8%
5	Muara Pantai	104	6%
6	BCT	95	6%
7	Tarakan	76	5%
8	Palembang	71	4%
9	Tg. Pemancingan	42	3%
10	TBCT	41	3%
11	Balikpapan	34	2%
12	Asam - Asam	32	2%
13	Tarahan	31	2%
14	Tg. Bara	24	1%
15	Kaliorang	22	1%
16	Muara Sangkulirang	22	1%
17	NPLCT	16	1%
18	Kota Baru	12	1%
19	IBT	11	1%
20	Muara Satui	7	Below 1%
21	Tg. Sabau	6	Below 1%
22	Lubuk Tutung	1	Below 1%

*PLEASE NOTE THAT THE ABOVE DATA IS NOT COMPLETED  
LINE UP OF TBCT, IBT, NPLCT*



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## **Cargo Handling & Agency Services**

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