



NEWSLETTER

FEBRUARY 2022



PT. INTERNASIONAL TOTAL SERVICE & LOGISTICS
Your Reliable Integrated Logistic Partner

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COAL GETTING • TRUCKING • STOCKPILE • BARGING • FLOATING CRANE • SHIPPING

Logistic Information

2,244

BDI

(Per 23th Feb)

Bunker Price

Bunker Price	Singapore <i>per 23th Feb</i>
FO380	539.00
FO180	-
MGO	846.00

** Inclusive VAT, Income tax & PBBKB.*

Currency exchange Rate (USD)

Buy : IDR 14.283

Sell : IDR 14.426





Weather Forecast



Area	Weather	Winds	Swell
Samarinda	Chance of Storm 33°/22°C	15 - 22 km/h	0.4 - 0.6 m
Banjarmasin	Chance of Rain 32°/23°C	9 - 21 km/h	0.2 - 0.5 m
Balikpapan	Chance of Storm 31°/24°C	16 - 23 km/h	0.4 - 0.8 m
Tarakan	Chance of Rain 32°/26°C	14 - 19 km/h	0.2 - 0.3 m
Muara Satui	Chance of Rain 31°/23°C	8 - 14 km/h	0.2 - 0.5 m

Congestion Information (Jan-Feb)

PORT	PORT STAY	TOTAL STAY
ADANG BAY	7.95	11.23
ASAM-ASAM	1	10
BCT	5.08	5.75
BALIKPAPAN	5.56	7
BUNATI	1.33	5.33
IBT	0.33	3.33
KALIORANG	1.56	5.67
MUARA PANTAI	1.33	5.33
M.SANGKULIRANG	4.13	9.13
PALEMBANG	2	6.5
SAMARINDA	2.62	7.08
TABONEO	8.05	11.73
TARAHAN	0.67	1.33
TARAKAN	14	18



Indonesia and Global Coal News

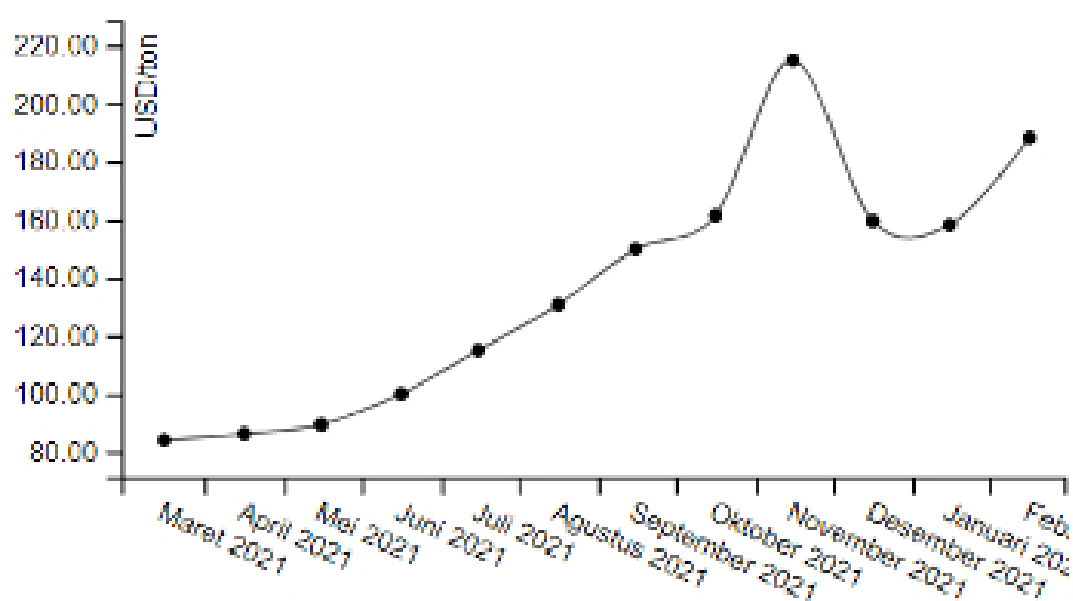
Indonesian Government's Benchmark Thermal Coal Price (HBA)

Month	2017	2018	2019	2020	2021	2022
January	86.23	95.54	92.41	65.93	75.84	158.50
February	86.23	95.54	91.80	66.89	87.79	188.38
March	83.32	100.69	90.57	67.08	84.49	
April	82.51	94.75	88.85	65.77	86.68	
May	83.81	89.53	81.86	61.11	89.74	
June	75.46	96.61	81.48	52.98	100.33	
July	78.95	104.65	71.92	52.16	115.35	
August	83.97	107.83	72.67	50.34	130.99	
September	92.03	104.81	65.79	49.42	150.03	
October	93.99	100.89	64.80	51.00	161.63	
November	94.8	97.90	66.27	55.71	215.01	
December	94.04	92.51	66.30	59.65	159.79	

in USD/ton

Source: Ministry of Energy and Mineral Resources

Indonesian Government's Benchmark Thermal Coal Price (HBA) Period March 2021 – February 2022



China's Daily Output of Coal Rebounds to Over 12 Million Tonnes

Source : [channelnewsasia.com](https://www.channelnewsasia.com)

Highlights

China's coal output returned to more than 12 million tonnes per day as of Feb 20, the country's state planner said on Monday, a level equal to the average daily production of the fourth quarter of last year.

Daily coal output in January and early February was affected by the Chinese New Year holiday. The National Development and Reform Commission (NRDC) did not give a figure for January output.

Production and supply of coal in China's main production areas of Shanxi, Shaanxi and Inner Mongolia are expected to stabilise as the weather warms up, the NDRC said in its official Wechat account.

Authorities have ordered coal miners to run at maximum capacity to tame red-hot coal prices and prevent a recurrence of September's nationwide power crunch that disrupted industrial operations and added to factory gate inflation.

Colombia Mining Production, Exports Rose in 2021 - Industry Group

Source : [miningweekly.com](https://www.miningweekly.com)

Highlights

Colombia's mining production and exports rose in 2021 from the previous year, the Colombian Mining Association (ACM) said on Friday, while forecasting mineral output will increase by 10% this year.

The Andean country's coal production rose to 59.6-million tonnes in 2021, up from 49.3-million tonnes the prior year, the ACM said, based on information taken from various government sources, including the DANE statistics agency and the National Mining Agency (ANM).

Total mining exports rose 22% to \$13.4-billion, the ACM said.

Colombia's output of coal - an important source of income for the government - is expected to increase by around 7-million tonnes in 2022, ACM president Juan Camilo Narino said during a press conference.

The South American country's coal production fell some 40% in 2020 amid the impact of the coronavirus pandemic and a 91-day strike at major mine Cerrejon.

Gold production rose to 2.5-million troy ounces in 2021, the ACM said, up from 1.5-million troy ounces in 2020. A troy ounce weighs 31.10 g, while a regular ounce weighs 28.35 g. Narino lamented Colombia's low copper production. According to the ACM, production in 2021 hit 12 000 t, up from 9 300 t in 2020.

Last year, Colombia's environmental licensing authority shelved a request from South African-listed miner AngloGold Ashanti for the Quebradona copper mine, leading the company to say the project would face delays.

Government figures for 2021 mining production are expected later this month.

Australia Forecasts Longer La Nina Wet Weather Period

Source : argusmedia.com

Highlight

Australia's Bureau of Meteorology (BoM) forecasts the La Nina weather pattern bringing wetter weather to north and east Australia will extend through April, increasing the potential for disruptions to the coal, iron ore and LNG sectors.

A wetter than normal wet season, which runs from November to April, in Queensland, New South Wales (NSW) and Western Australia (WA) could lead to further flooding that may disrupt coal mining and rail transport, as well as onshore gas production.

Heavy rain in NSW and Queensland in November caused localised flooding in the coal fields in the Hunter and Gunnedah basins, as well as near the ports of Gladstone, Hay Point and Dalrymple Bay. This heavy rain and storms associated with ex-tropical cyclone Seth have prompted Australian rail firm Aurizon to cut its coal haulage guidance to 202mn t from 212mn t for the 2021-22 year to 30 June.

A La Nina pattern is often associated with a longer and more disruptive cyclone season, particularly in Queensland.

Queensland's coal ports of Abbot Point, Dalrymple Bay and Hay Point, as well as the coal and LNG port of Gladstone, are all within the cyclone-prone region. Each of these ports have had to close and order vessels out to sea in previous years because of cyclones. The state's rail network is also prone to damage and disruption by cyclones and flooding.

Elevated cyclone activity in northern WA could disrupt exports the nation's major iron ore export hubs and significant LNG and petroleum export facilities. Cyclone Veronica, which hit the WA coast in March 2019, reduced iron ore shipments for a couple of months and forced most major producers to cut their production guidance.

France Coal-fired Power Plants Get Short-term Right to Burn More

Source : [mining.com](https://www.mining.com)

Highlights

France is temporarily allowing electricity producers to burn more coal after the nation's grid operator warned of possible power shortages.

The government formally raised the cap on running coal-fired power stations for the months of January and February, according to a decree published Sunday in the official journal. The Ecology Ministry proposed the loosening in early January, saying it was necessary to ensure a secure supply of electricity when power use is high during the cold winter months.

Coal is playing a bigger role in Europe's energy mix during the winter even as prices rise and climate concerns pressure governments to curb its use.

France's coal units will be allowed to operate for about 1,000 hours over the first two months of 2022, 300 hours more than the cap that was set in 2019 to help curb carbon emissions.

The grid operator, Réseau de Transport d'Electricite, said in December that France ran the risk of a power shortfall in the event of a cold snap and insufficient wind energy. An unusually high number of nuclear reactors have been halted for maintenance.

India : Govt Plans New Tech, Digital Infrastructure to Support Domestic Coal Mines Operations

Source : [financialexpress.com](https://www.financialexpress.com)

Highlights

The government plans to implement new technologies and build digital infrastructure to support current and future coal mines operations, a move that would reduce the country's dependency on imports. Technological advancements in coal mining are also making operations more productive.

New technologies can have a number of impacts on mining operations, including safety and productivity, environmental protection, and opportunities for women. Safer working conditions through improved underground communication, automation, more sophisticated mineral and metal transportation, and emergency response measures are achieved by integrating technology into mining projects, it said.

A new way of thinking will be inculcated in the entire organisation. A technology transformation team will be set in place to drive impact and sustain the programme as an established centre of excellence. A robust tracking and change management

mechanism will be deployed to ensure timely resolution and delivery.

India had a total coal reserve of 344.02 billion tonnes. Commercial primary energy consumption in India has seen a rise of 700 per cent in the past four decades. Major factors for the increase in demand for energy are expanding economy, rising population and the improvement of quality of life. The limited potentiality of other energy sources will lead to the continuation of coal as the primary resource in India's energy scenario for the next few decades

However, due to the high demand and poor average quality, the country has to import coal of higher quality mainly to meet the requirements of its steel plants, cement plants and sponge iron plants, among others.

ITL Vessel Line Up

Nov	Dec	Jan	Total Vessel
437	393	194	1024

PLEASE NOTE THAT THE ABOVE DATA IS NOT COMPLETED LINE UP OF TBCT, IBT, NPLCT.

COUNTRY WISE			
No	Country	Shipments	Percentage
1	China (Incl. HK)	413	40%
2	Indonesia	134	13%
3	India	90	9%
4	Philippines	79	8%
5	Korea	72	7%
6	Japan	66	6%
7	Malaysia	47	5%
8	Taiwan	33	3%
9	Thailand	30	3%
10	Others	14	1%
11	Vietnam	16	2%
12	Bangladesh	14	1%
13	Singapore	11	1%
14	Pakistan	5	0%

*Others: Myanmar, Srilanka, New Zealand, Spain, Rusia, Hawaii.

PORT WISE			
No	Port	Shipments	Percentage
1	Taboneo	194	19%
2	Samarinda	152	15%
3	Adang Bay	104	10%
4	Bunati	78	8%
5	BCT	73	7%
6	Palembang	62	6%
7	Tarakan	61	6%
8	Balikpapan	55	5%
9	Muara Pantai	40	4%
10	Kaliorang	38	4%
11	TBCT	38	2%
12	Muara Sangkulirang	26	3%
13	Tarahan	21	2%
14	Tg. Pemancingan	19	2%
15	Tg. Bara	17	2%
16	Asam - Asam	10	1%
17	IBT	10	1%
18	NPLCT	9	1%
19	Tg. Sabau	5	Below 1%
20	Kota Baru	5	Below 1%
21	Muara Satui	4	Below 1%
22	Lubuk Tutung	3	Below 1%

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