



NEWSLETTER

APRIL 2022



PT. INTERNASIONAL TOTAL SERVICE & LOGISTICS

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COAL GETTING • TRUCKING • STOCKPILE • BARGING • FLOATING CRANE • SHIPPING

Logistic Information

2,115

BDI
(Per 19th Apr)

Bunker Price

Bunker Price	Singapore <i>per 19th Apr</i>
FO380	775.00
FO180	-
MGO	1,207.50

* Inclusive VAT, Income tax & PBBKB.

Currency exchange Rate (USD)

Buy : IDR 14.284

Sell : IDR 14.427



Weather Forecast



Area	Weather	Winds	Swell
Samarinda	Mostly Cloudy 34°/23°C	6 - 11 km/h	0.1 - 0.2 m
Banjarmasin	Mostly Cloudy 36°/23°C	6 - 9 km/h	0.1 - 0.2 m
Balikpapan	Chance of Storm 31°/24°C	6 - 11 km/h	0.1 - 0.2 m
Tarakan	Mostly Cloudy 33°/24°C	6 - 12 km/h	0.1 - 0.3 m
Muara Satui	Chance of Storm 31°/24°C	8 - 9 km/h	0.1 - 0.2 m

Congestion Information (Mar-Apr)

PORT	PORT STAY	TOTAL STAY
ADANG BAY	3,97	7,28
ASAM-ASAM	2,75	10,25
BCT	3,48	2,11
BALIKPAPAN	1,92	3,21
BUNATI	1,31	7,36
IBT	1,00	3,75
KALIORANG	1,00	4,00
KOTABARU	3,33	7,67
MUARA PANTAI	0,29	5,73
M.SANGKULIRANG	0,63	4,68
NPLCT	3,25	7,00
PALEMBANG	2,80	8,37
SAMARINDA	3,55	8,23
TABONEO	3,33	7,79
TARAHAN	1,69	3,38
TARAKAN	1,06	5,90
TG.PEMANCINGAN	1,50	5,00
TG.SABAU	2,00	9,33



Indonesia and Global Coal News

Indonesian Government's Benchmark Thermal Coal Price (HBA)

Month	2017	2018	2019	2020	2021	2022
January	86.23	95.54	92.41	65.93	75.84	158.50
February	86.23	95.54	91.80	66.89	87.79	188.38
March	83.32	100.69	90.57	67.08	84.49	203.69
April	82.51	94.75	88.85	65.77	86.68	288.40
May	83.81	89.53	81.86	61.11	89.74	
June	75.46	96.61	81.48	52.98	100.33	
July	78.95	104.65	71.92	52.16	115.35	
August	83.97	107.83	72.67	50.34	130.99	
September	92.03	104.81	65.79	49.42	150.03	
October	93.99	100.89	64.80	51.00	161.63	
November	94.8	97.90	66.27	55.71	215.01	
December	94.04	92.51	66.30	59.65	159.79	

in USD/ton

Source: Ministry of Energy and Mineral Resources



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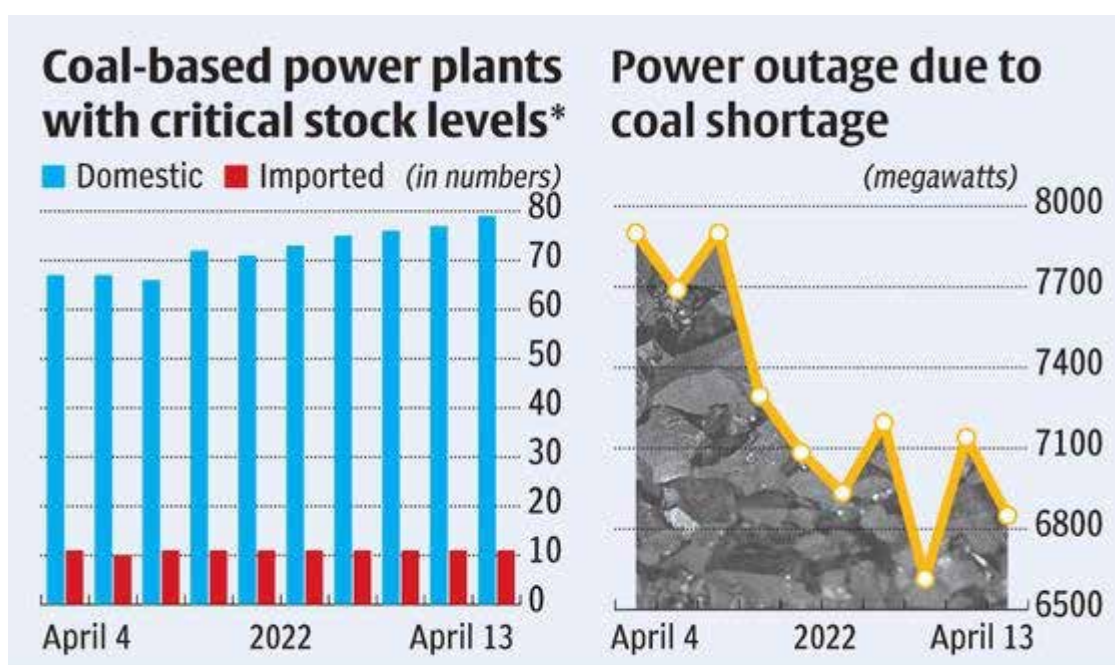
India Stares at Outages as Coal Stocks at Power Plants Hit a Low

Source : [thehindubusinessline.com](https://www.thehindubusinessline.com)

Highlights

Local coal-based plants have supplies for just over eight days. As the country's peak power demand nears last year's all-time high of 200 gigawatts (GW), the coal stocks position at power plants has become worrisome. While domestic coal-based (DCB) plants have supplies for just over 8 days, imported coal-based (ICB) units have stocks for nine-and-a-half days.

For instance, on April 8, the peak power demand met during the day hit 199.58 GW, the highest this fiscal year. On the same day, power outages across India due to coal shortage totalled 7,085 MW.



*Coal stocks less than 25 per cent of the normative stock requirement

Source: Power Ministry, Coal Ministry

Though the maximum peak power demand met during the day came down from the April 8 high, the average demand met between April 4 and 13 (10 days) stood at a significant 195.43 GW. On April 4, the number of DCB and ICB power plants with critical coal stocks (below 25 per cent of the normative requirement) stood at 67 and 11, respectively. This rose to 81 DCB and 11 ICB plants on April 17.

The coal supply to power and non-power sector is handled by the Ministries of Coal, Power and Railways. While Railways blames the coal mining PSUs and power plants for delay in loading and unloading of rakes supplying the key commodity, Coal Ministry blames Railways for not supplying the requisite number of rakes. The issue of rakes

comes up almost every year, particularly during the peak demand season from April to October.

To deal with coordination issues, the government has formed an Inter-Ministerial Sub Group with senior officials from Ministries of Power, Coal, Railways, CEA, CIL and SCCL. The group meets regularly to take various operational decisions to enhance supply of coal to thermal power plants as well as for meeting any contingent situations relating to Power Sector including to alleviate critical coal stock position in power plants.

India to Import High Volume of Russian Coal

Source : shipping-news.marineonline.com

Highlights

India was scooping up Russian oil at heavily discounted rates. Shortly after, its coal imports from Russia jumped in March 2022 to highs not seen in more than 2 years, according to data from Kpler, a commodity intelligence firm. Coal imports from Russia were at 1.04 million tonnes, the highest since January 2020, according to Kpler's Matthew Boyle, lead dry bulk analyst. As much as two-thirds of March's volume came from Russia's Far East ports, likely in late February.

Vivek Dhar, Director of Mining and Energy Commodities Research at the Commonwealth Bank of Australia said: "Markets suspect that India and China may boost coal imports from Russia, offsetting some of the impact of a formalised European Union (EU) ban on Russian coal imports." India plans to double imports of Russian coking coal, used to make steel.

In India's defence, Steel Minister Ramchandra Prasad Singh revealed in late March 2022 that India is leaning towards importing more coal from Russia - in fact doubling the volume. "We are moving in the direction of importing coking coal from Russia," he reportedly said. India ramped up Russian coal imports at an irresistible discount. Apart from allocating a percentile for electricity use, the remaining is for infrastructure construction and other transport sectors except for shipping, as per India Brand Equity Foundation's (IBEF) steel industry report dated November 2021.

Coal accounts for around 70 per cent of India's electricity generation, according to the International Energy Agency's 2021 India energy outlook report. The country is the world's second-largest consumer and coal importer, with China taking pole position. With it off the importer list, the industry can look forward to high coal volume entering India.

China's Coal Output Set for Moderate Growth in 2022 -Industry Body

Source : miningweekly.com

Highlights

The world's second-largest economy and its biggest coal consumer churned out a historically high 4.07-billion tonnes in 2021 after Beijing sought to tame the runaway coal prices and to ease a nationwide power crunch in the second half of the year.

The national coal association did not give a forecast of coal output level in 2022. It expected some big and modern coal mines in northern and northwestern China to add production capacity this year and production efficiency at coal mines to improve.

China's state planner in early March said it will keep coal output at a record level of more than 12-million tonnes a day.

The industry body also forecast that Chinese coal demand will rise, albeit at a slower pace, in 2022, as Beijing has vowed to "strictly and rationally control the increase of coal consumption" to balance energy security and climate targets.

Vietnam Seeks to Import More Coal from Australia to Avert Power Shortage

Source : reuters.com

Highlights

Vietnam is seeking to import more coal from Australia to ease a shortage of the fossil fuel for electricity production, the Ministry of Industry and Trade said on Friday.

The ministry has asked the Australian embassy in Hanoi to arrange a meeting with Australian suppliers to sign new contracts, aiming to have the additional coal delivered from later this month, it said after a meeting between minister Nguyen Hong Dien and Australian ambassador to Vietnam Robyn Mudie.

Vietnam's state-run utility EVN on Wednesday warned of electricity shortages from next month due to tight coal supplies, adding that several of its coal-fired power plants had to cut their run rates

Vietnam turned from a net coal exporter to a net importer nearly a decade ago and has been importing the fuel mainly from Indonesia and Australia.

Vietnam's coal imports from Australia totalled 15.6 million tonnes last year, accounting for 43% of its total coal imports, according to government customs data.

Australia Sees Global Uncertainty Driving Resource Export Earnings to Record

Source : [Reuters.com](https://www.reuters.com)

Highlights

Australia's mining and energy export earnings are forecast to reach a record A\$425 billion (\$318 billion) in 2021-22, although prices of its key iron ore shipments are expected to ease, the government said on Monday.

Resource export earnings are forecast to climb 33% in the 2021-22 financial year ending in June from a record A\$320 billion the previous year driven by an unprecedented surge in coal and LNG prices, the Department of Industry said in its quarterly resources and energy outlook. These earnings are seen falling to A\$370 billion in 2022-23, it said.

Australian metallurgical and thermal coal prices hit record highs in January 2022, as bad weather affected production and transportation. New records were then set in the wake of the Ukraine war, the report noted.

The combined coal export earnings are forecast to rise to about A\$110 billion in 2021-22. Prices for iron ore, Australia's top commodity export, remain well below their mid-2021 peak and are expected to ease as Brazilian supply recovers further and growth in global demand moderates.



ITL Vessel Line Up

Jan	Feb	Mar	Total Vessel
215	483	431	1129

PLEASE NOTE THAT THE ABOVE DATA IS NOT COMPLETED LINE UP OF TBCT, IBT, NPLCT.

COUNTRY WISE			
No	Country	Shipments	Percentage
1	China (Incl. HK)	389	34%
2	India	172	15%
3	Indonesia	149	13%
4	Philippines	84	7%
5	Japan	73	6%
6	Korea	64	6%
7	Malaysia	42	4%
8	Thailand	37	3%
9	Others	31	3%
10	Taiwan	29	3%
11	Bangladesh	19	2%
12	Singapore	17	2%
13	Vietnam	15	1%
14	Pakistan	8	1%

*Others: Myanmar, Srilanka, New Zealand, Spain, Rusia, Hawaii.

PORT WISE			
No	Port	Shipments	Percentage
1	Taboneo	207	18%
2	Samarinda	132	12%
3	Adang Bay	116	10%
4	Palembang	85	8%
5	Bunati	77	7%
6	Tarakan	75	7%
7	BCT	74	6%
8	Muara Pantai	65	6%
9	Kaliorang	61	5%
10	Muara Sangkulirang	41	4%
11	Balikpapan	33	3%
12	NPLCT	32	3%
13	Kota Baru	25	2%
14	Tarahan	24	2%
15	Tg. Pemancingan	23	2%
16	Muara Satui	14	1%
17	TBCT	12	1%
18	Asam - Asam	10	1%
19	IBT	9	1%
20	Tg. Sabau	8	1%
21	Tg. Bara	4	Below 1%
22	Lubuk Tutung	2	Below 1%

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