



NEWSLETTER

JUNE 2022



PT. INTERNASIONAL TOTAL SERVICE & LOGISTICS
Your Reliable Integrated Logistic Partner

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Logistic Information



2,349

BDI
(Per 22nd June)

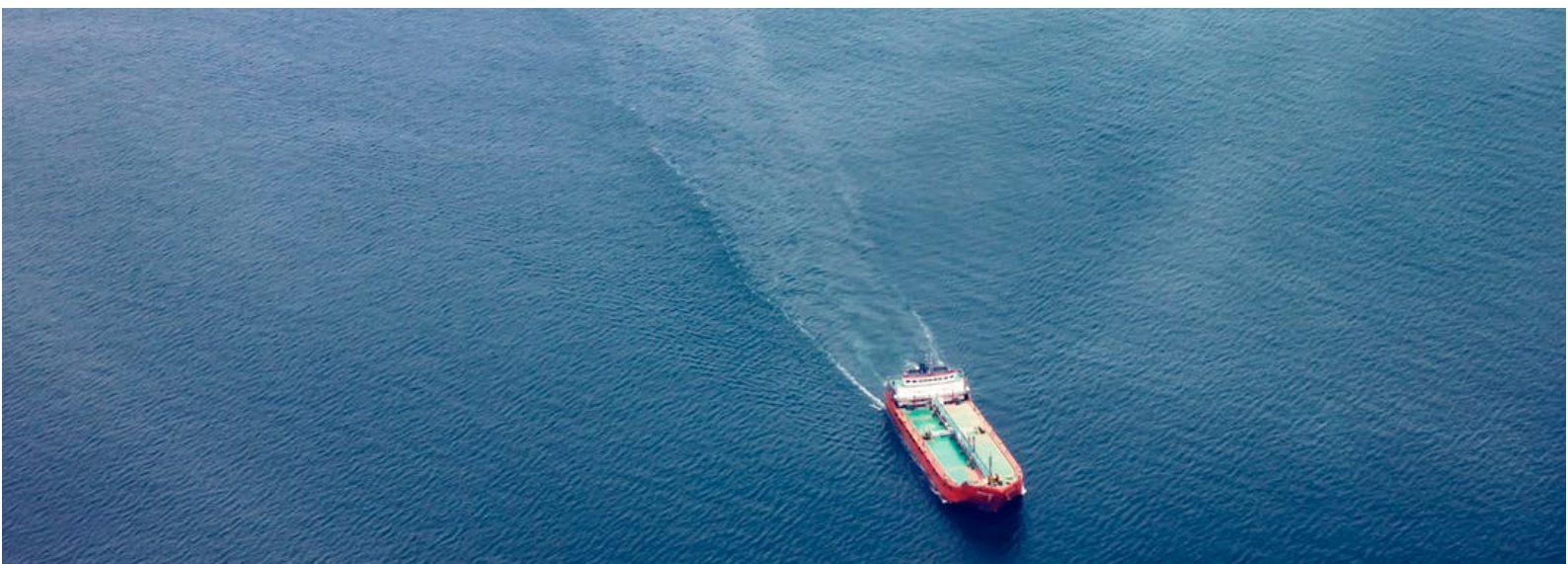
Bunker Price

Bunker Price	Singapore <i>per 22nd June</i>
FO380	579.50
FO180	-
MGO	1,354.00

** Inclusive VAT, Income tax & PBBKB.*

Currency exchange Rate (USD)

Buy	: IDR 14.785	Sell	: IDR 14.934
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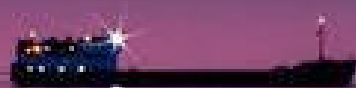
Weather Forecast



Area	Weather	Winds	Swell
Samarinda	Chance of Storm 32°/22°C	5 - 7 km/h	1 m
Banjarmasin	Chance of Rain 31°/23°C	7 - 12 km/h	0.2 - 0.5 m
Balikpapan	Chance of Storm 31°/24°C	5 - 14 km/h	0.2 - 0.4 m
Tarakan	Chance of Storm 30°/25°C	7 - 9 km/h	0.1 m
Muara Satui	Chance of Storm 31°/23°C	7 - 12 km/h	0.2 - 0.5 m

Congestion Information (May-June)

PORT	PORT STAY	TOTAL STAY
ADANG BAY	1,31	4,48
ASAM-ASAM	1,33	8,17
BCT	0,80	1,93
BALIKPAPAN	3,11	4,39
BUNATI	3,58	8,86
IBT	3,34	7,58
KALIORANG	3,48	8,34
MUARA PANTAI	1,57	5,15
M.SANGKULIRANG	0,60	4,43
PALEMBANG	0,18	7,74
SAMARINDA	2,92	7,38
TABONEO	1,33	4,40
TARAHAN	1,39	3,31
TARAKAN	2,16	8,13
TG.SABAU	1,00	9,00



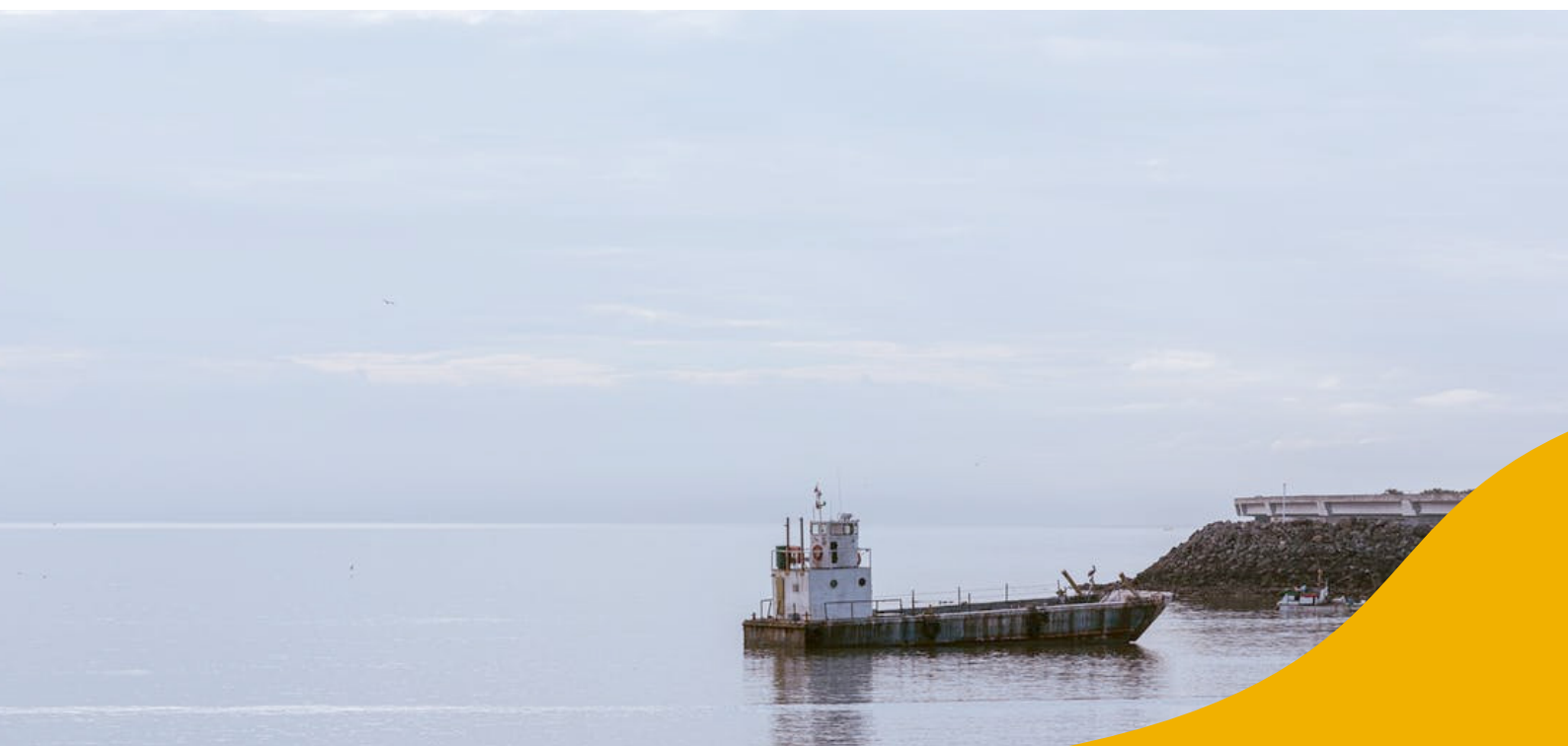
Indonesia and Global Coal News

Indonesian Government's Benchmark Thermal Coal Price (HBA)

Month	2017	2018	2019	2020	2021	2022
January	86.23	95.54	92.41	65.93	75.84	158.50
February	86.23	95.54	91.80	66.89	87.79	188.38
March	83.32	100.69	90.57	67.08	84.49	203.69
April	82.51	94.75	88.85	65.77	86.68	288.40
May	83.81	89.53	81.86	61.11	89.74	275.64
June	75.46	96.61	81.48	52.98	100.33	323.91
July	78.95	104.65	71.92	52.16	115.35	
August	83.97	107.83	72.67	50.34	130.99	
September	92.03	104.81	65.79	49.42	150.03	
October	93.99	100.89	64.80	51.00	161.63	
November	94.8	97.90	66.27	55.71	215.01	
December	94.04	92.51	66.30	59.65	159.79	

in USD/ton

Source: Ministry of Energy and Mineral Resources



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India warns of fuel-supply cuts to utilities if coal imports delayed

Source : reuters.com

Highlights

India's power ministry on Wednesday said it would cut domestic fuel supply to state government-run utilities by 5% if they do not import coal for blending by June 15, as officials struggle to address rising power demand.

A heatwave pushed power use to a record high in April, leading to the worst electricity crisis in more than six years and forcing India to reverse a policy to slash coal imports. The power ministry said lower imports by states was "the cause of the stress in the availability of coal," and said states' efforts were "not satisfactory." Coal imports for blending fell by a fifth to 8.3 million tonnes during the financial year through March, the ministry said.

"If blending with domestic coal is not started by 15.06.2022 then the domestic allocation of the concerned defaulter thermal power plants will be further reduced by 5%," the power ministry said in a statement.

India had set state and federal government-run utilities a target to import 10% of their coal needs for blending with domestic coal.

The power ministry had asked all utilities to ensure delivery of 50% of the allocated quantity by June 30, another 40% by end-August and the remaining 10% by the end of October.

It said state government-run utilities, most of which are debt-laden, will have to import more coal to fire their power plants due to reduced local supply if they delay placing orders and supplies do not arrive by June 15.

China to inject \$1.5 billion to help state coal-fired power firms

Source : channelnewsasia.com

Highlights

China has pledged to inject 10 billion yuan (\$1.5 billion) into its coal-fired power firms to provide financial relief and support their efforts to guarantee power supplies, state media said late on Wednesday, citing a cabinet meeting.

The new funding was part of a wider package of policies announced by the State Council to try to shore up China's economy and support employment. It included 50 billion yuan in renewable energy subsidies allocated to central government backed power firms.

The cabinet said China would "optimise" its policies to ensure that its advanced coal-fired power capacity would be fully utilised, adding that it would not permit any power rationing.

Chronic power shortages led to widespread industrial disruption last year, with generators unable to pass soaring coal costs onto customers.

Though many plants have struggled to make a profit, China started building 33 gigawatts of new coal-fired power generation capacity last year, the most since 2016.

China has pledged to start cutting coal consumption from 2026, but researchers estimate that another 150 gigawatts of coal-fired capacity could go into operation over 2021-2025.

Coal Price Almost USD 400 per Ton, Soared 14 Percent in a Week

Source : [kumparan.com](https://www.kumparan.com)

Highlights

World coal prices have been observed to have increased significantly since June 15, 2022 or the past week. The increase in coal prices for the July 2022 contract on the ICE Newcastle (Australia) exchange reached 13.62 percent.

Quoted from ICE Newcastle, until the close of trading on Wednesday (22/6), the final price of coal for the July 2022 contract had reached USD 392 per ton. Even so, the price closed down 3.5 points or 0.88 percent from the close of trading the previous day.

Meanwhile, the price of coal for the August 2022 contract was also observed to have increased by 14.14 percent for a week. Its price on the ICE Newcastle exchange was recorded at USD 378.55 per tonne, closing down 0.71 percent.

Then, coal for the September 2022 contract also increased 14.22 percent, to USD 366.25 per ton. However, the same as other contracts, the price was lower from the previous day's closing of 0.66 percent.

Energy Watch Executive Director Mamit Setiawan explained that the cause of the increase in coal prices this week was triggered by the market reaction when the European Union returned to using coal as a primary energy source.

"This follows the cessation of gas supply from Russia on August 10. Thus, coal demand will be higher when the European Union buys coal from producing countries," he told Coil, Thursday (23/6).

One of them is Austria. The local government asked their electricity company to burn coal again to turn on the power plant which had been shut down for two years. This is aimed at overcoming a possible electricity crisis because 80 percent of Austria's gas needs are supplied from Russia

Mamit continued, on the other hand, the supply of coal is still experiencing problems due to weather factors which cause production to be not optimal and experiencing shortages (shortage).

"Moreover, China and India's demand for coal continues to increase as winter enters. The wheels of the economy are also starting to move where factories start operating normally," explained Mamit.

India lets coal mines hike output without feedback

Source : timesofindia.indiatimes.com

Highlights

India's environment ministry has allowed coal mines with clearances to increase output by 40% to step up production by up to 50% without seeking feedback from locals, it said in a memo reviewed by Reuters.

The decision was taken after a request from the coal ministry which pointed to "huge pressure on domestic coal supply in the country", the ministry said in a memo dated May 7, adding that the "special dispensation" will be valid for six months.

India is also planning to reopen more than 100 coal mines previously considered financially unsustainable, as the worst power crisis in over six years driven by a scorching heatwave forces the world's third-biggest greenhouse gas emitter to double down on the fuel after months of low consumption.

The projects "shall be granted expansion environmental clearance to increase their

production capacity of 50% of original capacity within the same mine lease area without requiring revised environmental impact assessment report for additional capacity and public consultation,” the memo read.

Demand for coal has risen due to post-pandemic economic recovery and an unrelenting heatwave. The government is forcing utilities to step up imports and Coal India to ramp up production to address supply shortages.

India, the world's second-largest producer, importer and consumer of coal behind China, addresses nearly 75% of its electricity requirement using coal.

Europe's coal terminal stocks swell to 2.5-year high

Source : montelnews.com

Highlights

Combined inventories at four key Amsterdam, Rotterdam and Antwerp (ARA) terminals were assessed this week at 6.49m tonnes, up 1.3% on the week, according to data compiled by Montel. A source at one terminal told Montel earlier this week it was aiming to increase stocks by around a further 20% – or 1m tonnes – with thermal coal accounting for around 80% of the rise.

This was due to the potential for heightened coal-fired generation demand over the coming months, he said, as a number of European countries extend the lives of their coal plants, or otherwise maximise output amid efforts to reduce Russian gas usage. But with much of the coal arriving under pre-existing purchase agreements, market participants were otherwise reducing spot purchases, due to the diminishing storage availability, said one coal trader.

Arrival surge

Europe is facing an all-out ban on Russian coal imports from 10 August, so while Russian suppliers ramp up exports ahead of this deadline, deliveries have also increased from alternative origins.

A coal trader with a German trading firm said imports from South Africa, for example, had grown in recent weeks, as the country gradually overcame logistical constraints, largely associated with the internal rail network.

“The situation is getting better, regarding the delays, which is something positive. There are no huge waiting times [to load vessels] now,” he added.

Seven vessels had been shipped to European destinations – namely the Netherlands, Spain and Poland – so far this month from South Africa’s main Richards Bay export terminal, compared with just one to France in the same period last year, according to VesselsValue ship tracking data.

Overall, northwest Europe was provisionally expected to import 5.4m tonnes of thermal coal by sea this month from all origins, up by nearly 1m tonnes on the year, DBX estimates showed.

Stocks by terminal

Of the ARA stock total, Rotterdam’s key EMO had inventories this week amounting to 4m tonnes, up 0.1m tonnes on the week.

Seven more coal-laden cargoes were scheduled to arrive at the hub by the start of next month, including one today, according to terminal arrival schedules.

At Amsterdam, the OBA terminal – the second largest ARA coal import hub – reported stocks at 1.75m tonnes, which was 0.05 tonnes higher.

Of the remainder, Rotterdam’s smaller EBS terminal had 0.174m tonnes in stock – comprising just thermal coal – and inventories at Ovet’s Vlissingen terminal, near Antwerp, were seen at 0.57m tonnes, of predominately thermal coal.

ITL Vessel Line Up

Mar	Apr	May	Total Vessel
565	443	432	1440

PLEASE NOTE THAT THE ABOVE DATA IS NOT COMPLETED LINE UP OF TBCT, IBT, NPLCT.

COUNTRY WISE			
No	Country	Shipments	Percentage
1	China (Incl. HK)	501	35%
2	India	254	18%
3	Indonesia	170	12%
4	Philippines	106	7%
5	Korea	78	5%
6	Japan	60	4%
7	Thailand	52	4%
8	Malaysia	52	4%
9	Taiwan	39	3%
10	Vietnam	35	2%
11	Bangladesh	33	2%
12	Others	27	2%
13	Singapore	26	2%
14	Pakistan	15	1%

*Others: Myanmar, Srilanka, New Zealand, Spain, Rusia, Hawaii.

PORT WISE			
No	Port	Shipments	Percentage
1	Taboneo	267	19%
2	Samarinda	244	17%
3	Palembang	133	9%
4	Adang Bay	128	9%
5	Bunati	106	7%
6	BCT	96	7%
7	Tarakan	84	6%
8	Muara Pantai	75	5%
9	Kaliorang	63	4%
10	Muara Sangkulirang	48	3%
11	Balikpapan	39	3%
12	Tg. Pemancingan	37	3%
13	Kota Baru	31	2%
14	Tarahan	30	2%
15	Asam - Asam	17	1%
16	IBT	17	1%
17	NPLCT	11	1%
18	Muara Satui	9	1%
19	Tg. Sabau	5	Below 1%

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