



NEWSLETTER

NOVEMBER 2022



PT. INTERNASIONAL TOTAL SERVICE & LOGISTICS
Your Reliable Integrated Logistic Partner

Prosperity Tower, 11/F #AJ
District 8 SCBD Lot 28
Jl. Jend. Sudirman Kav. 52-53, Jakarta Selatan 12190
Tel. +6221 5011 2120 (hunting) Fax. +6221 5011 2121
E-mail : agency@itlid.com(coal), agency2@itlid.com(non-coal)

www.itlid.com

COAL GETTING • TRUCKING • STOCKPILE • BARGING • FLOATING CRANE • SHIPPING

Logistic Information

1,325

BDI
(Per 15st Nov)

Bunker Price

Bunker Price	Singapore <i>per 15st Nov</i>
FO380	436.50
MGO	1,062.00

** Inclusive VAT, Income tax & PBBKB.*

Currency exchange Rate (USD)

Buy	: IDR 15.421	Sell	: IDR 15.576
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Weather Forecast



Area	Weather	Winds	Swell
Samarinda	Chance of Storm 32°/23°C	10 - 23 km/h	0.1 - 0.8 m
Banjarmasin	Chance of Storm 31°/24°C	12 - 18 km/h	0.2 - 0.4 m
Balikpapan	Chance of Storm 31°/25°C	8 - 31 km/h	0.1 - 0.9 m
Tarakan	Chance of Storm 31°/26°C	8 - 22 km/h	0.1 - 0.7 m
Muara Satui	Chance of Rain 31°/23°C	12 - 18 km/h	0.2 - 0.4 m

Congestion Information (October-November)

PORT	PORT STAY	TOTAL STAY
ADANG BAY	0.75	3.82
BALIKPAPAN	3.1	4.6
BCT	2.37	2.87
BONTANG	8.5	9.5
BUNATI	0.96	4.27
JAMBI	2	11
KALIORANG	0.88	4.94
MUARA PANTAI	1.04	6.19
M SANGKULIRANG	0.78	3.96
PALEMBANG	4	9.5
SAMARINDA	2.86	7.22
TABONEO	2.44	6.22
TARAHAN	2.56	3.94
TARAKAN	4.24	9.10
TBCT	5	5.89

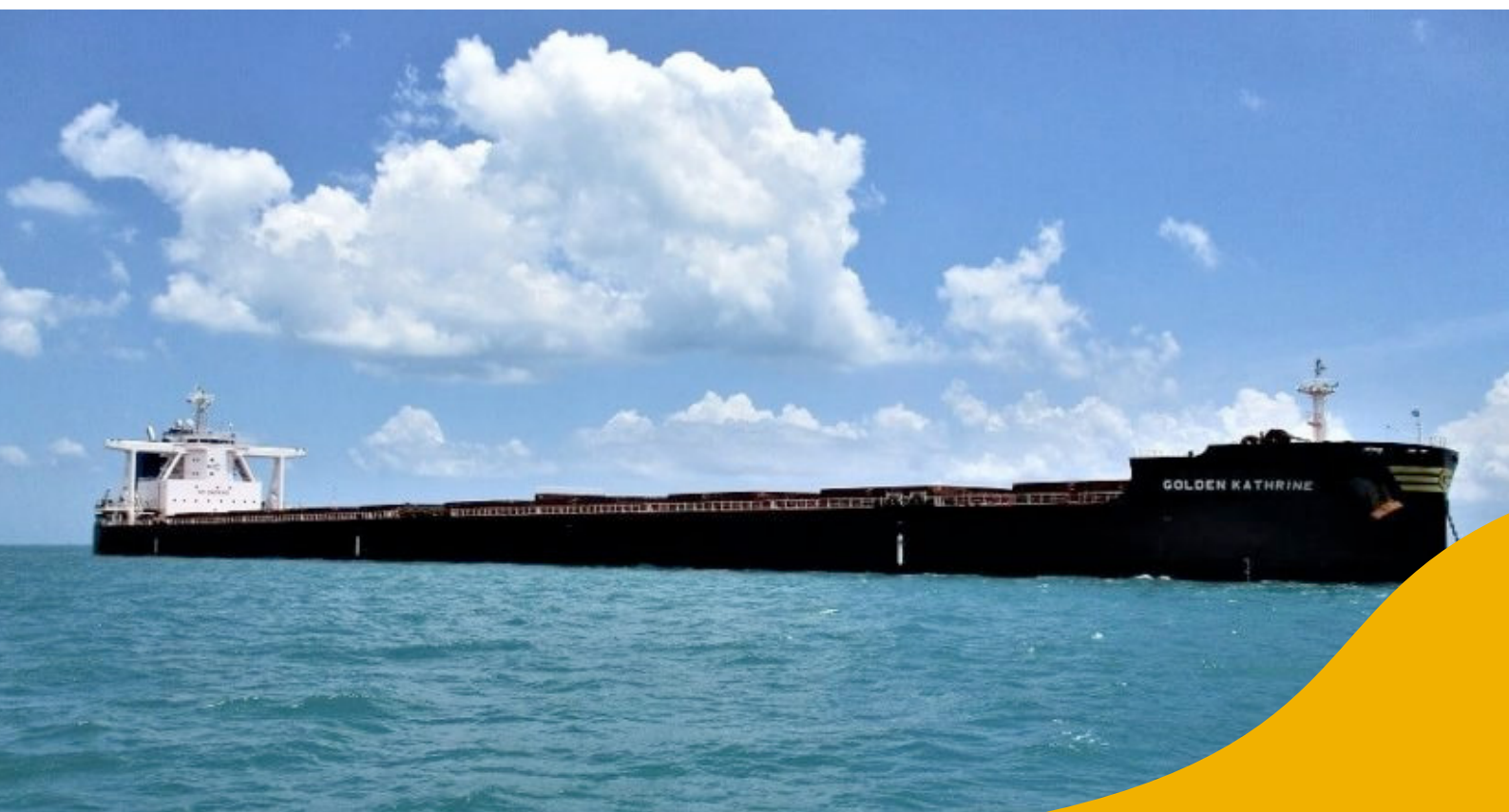
Indonesia and Global Coal News

Indonesian Government's Benchmark Thermal Coal Price (HBA)

Month	2017	2018	2019	2020	2021	2022
January	86.23	95.54	92.41	65.93	75.84	158.50
February	86.23	95.54	91.80	66.89	87.79	188.38
March	83.32	100.69	90.57	67.08	84.49	203.69
April	82.51	94.75	88.85	65.77	86.68	288.40
May	83.81	89.53	81.86	61.11	89.74	275.64
June	75.46	96.61	81.48	52.98	100.33	323.91
July	78.95	104.65	71.92	52.16	115.35	319.00
August	83.97	107.83	72.67	50.34	130.99	321.59
September	92.03	104.81	65.79	49.42	150.03	319.22
October	93.99	100.89	64.80	51.00	161.63	330.97
November	94.8	97.90	66.27	55.71	215.01	308.20
December	94.04	92.51	66.30	59.65	159.79	

in USD/ton

Source: Ministry of Energy and Mineral Resources



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China sees rising coal storage amid supply push

Source: (Xinhua) 16:24, November 14, 2022

BEIJING, Nov. 14 (Xinhua) -- Coal stockpiles at China's power plants have seen considerable increases, ensuring energy supply for the winter, the country's energy regulator said Monday.

Storage of coal at the country's power plants has been above 170 million tonnes since September, according to the National Energy Administration.

Faced with a grave and complex international energy situation, China has stepped up efforts to ensure stable coal supply and increased production, said Liu Tao, an official with the energy regulator.

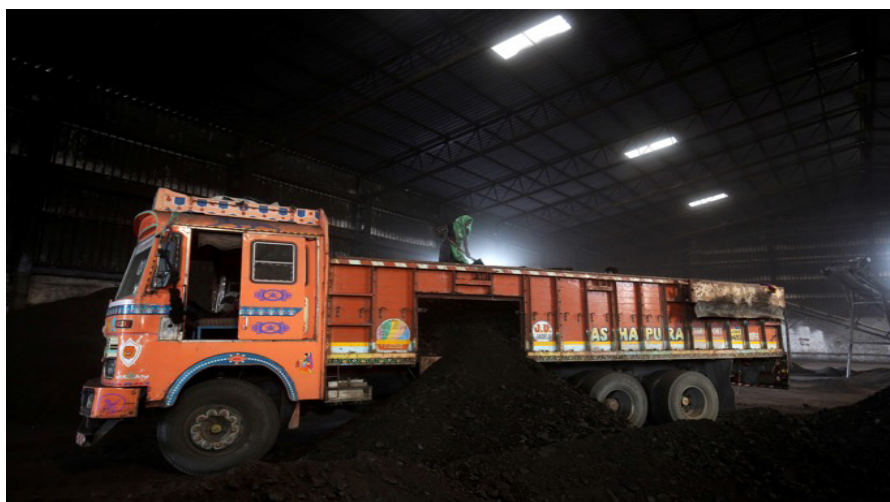
Coal output of major enterprises totaled 3.32 billion tonnes in the first nine months of 2022, up 11.2 percent year on year, while coal production capacity has expanded by more than 62 million tonnes this year, the regulator said.

Data also showed that renewable energy accounted for 78.8 percent of the newly installed power generation capacity in the first three quarters.

India's Oct thermal coal imports grow at slowest pace in 5 months - Coalmint

Source: Reuters.com

A worker shovels coal in a supply truck at a yard on the outskirts of Ahmedabad, India, October 25, 2018. REUTERS/Amit Dave
CHENNAI, Nov 9 (Reuters) - India's imports of thermal coal grew at the slowest



pace in five months in October, data from Indian consultancy Coalmint showed, as higher domestic production slashed demand for seaborne coal.

Imports of the power generation fuel rose for the fifth straight month in October to 12.03 million tonnes, up by 11.5% compared with the same period last year, Coalmint data showed.

Imports in the January-October period rose over 14% to 139.5 million tonnes, the data showed. Output by state-run Coal India (COAL.NS), which accounts for 80% of domestic output, rose 11.5% in the same period.

Coal India's production rose for the seventh straight month in October, while supplies fell for the first time in 20 months, as utilities had increased inventories to the highest ever level in October, barring in 2020 when inventories rose to a record due to artificially low power demand because of lockdowns.

The share of South African thermal coal imports rose to the highest levels in recent months as sponge iron makers switched back amid Russian blend concerns, Coalmint said in a report this week.

Still, October imports from Russia were higher than imports from South Africa for the fourth straight month, while Australian imports had gained at the expense of shipments from Indonesia, the data showed.

China coal imports jump; Russian cargoes fall

Source: Reuters.com

SINGAPORE/BEIJING -China's coal imports rose 12.2 per cent in September from a month earlier as the world's top consumer of the fuel brought in larger shipments of cheap Indonesian coal.

Coal imports totalled 33.05 million tonnes last month, up from 29.46 million tonnes in August and slightly higher than last September's 32.88 million tonnes, data from the General Administration of Customs showed on Monday.

The higher imports came even as domestic output surged, hitting a record for average daily production.

China had ordered its utilities to build up inventory sufficient for at least 20 days of use to ensure power supply, pushing up domestic prices and sending buyers seeking cheaper fuel from overseas.

Spot prices for thermal coal with energy content of 5,500 kilocalories (kcal) climbed by 40 per cent in the month from late August.

China brought in 20.7 million tonnes of coal from top supplier Indonesia in September, up from 15.82 million tonnes in August, customs data showed.

Imports from Mongolia also rose 18 per cent from the previous month to 4.24 million tonnes, but Russian cargoes fell to 6.95 million tonnes, down from a peak of 8.54 million tonnes in August.

As prices of overseas cargoes picked up, together with a stronger dollar, appetite for coal imports was expected to ease, analysts and traders said.

Indonesian thermal coal at 4,200 kcal was priced at \$91.5 a tonne free on board in late September, compared with only \$75.7 in late August.

Total coal imports for the period from January to September reached 201 million tonnes, down 12.7 per cent year on year.

India on Coal imports to stop by 2024

Source: Reuters.com

NEW DELHI: India is likely to stop coal imports by 2024, Coal minister Pralhad Joshi on Thursday said. The country's total coal output will touch 900 million tonne (MT) this fiscal, the minister added.

While speaking at an event at the office of the Comptroller & Auditor General of India, he said efforts are being made by Coal India and its subsidiaries to attain this goal.

"Commercial coal mine auctioning process has been made transparent and institutionalised by the government. Coal import has come down and by 2024 import will be stopped," he said. He added mineral exploration norms have been relaxed recently and 9 private exploration agencies got accredited so far.

This comes after India faced a major coal crisis, which led to power outages in many states in past 2 years. In 2021, stocks at power plants touched lowest to 7.23 MT. In May 2022, at the peak of summer, several states complained their thermal power plants were running out of coal. Subsequently, the government had to issue two 6 MT tenders for importing coal.

This time, the government claims to have sufficient coal. As per Central Electricity Authority (CEA), nearly 77 power plants have critical stock till October 20. Meanwhile, Joshi has complemented CAG's office for bringing out the first-ever compendium of asset accounts on mineral assets. He said the report presents a picture of the mineral resources spread across different states.

Indonesian Coal Export to European Union Country Soars Ahead of Winter

Source: [Tempo.com](https://tempo.com)



TEMPO.CO, Jakarta - Statistics Indonesia (BPS) announced that Indonesia's coal exports to European Union countries had increased throughout September, which coincides with the upcoming winter season.

BPS Deputy for Distribution and Service Statistics Setianto explained that the highest increase in coal exports was recorded for shipments to Poland.

"For Poland, the increase was quite high, at about 95.47 percent. But in Italy, it has decreased by minus 4.31 percent," Setianto said at a press conference at his office on Monday, October 17, 2022.

Indonesia's cumulative exports in the period between January to September increased by 33.49 percent when compared to the same period the previous year to US\$ 219.35 billion. Exports were supported by a 33.21 percent increase in non-oil and gas exports to US\$ 207.19 billion.

Meanwhile, the largest share of non-oil and gas exports during the period between January to September comprises mineral fuels and fats, as well as vegetable animal oils. Mineral fuel has a value of US\$ 39.88 billion or a 19.25 percent share.

While the highest increase in the mining and other sectors amounted to 91.98 percent. These non-oil and gas exports accounted for 94.46 percent of Indonesia's total exports. "The largest share in non-oil and gas exports is in the industrial sector with a 71.20 percent share and mining with a 21.68 percent share," Setianto said.

ITL Vessel Line Up

Aug	Sep	Oct	Total Vessel
541	612	634	1787

PLEASE NOTE THAT THE ABOVE DATA IS NOT COMPLETED LINE UP OF TBCT, IBT, NPLCT.

COUNTRY WISE			
No	Country	Shipments	Percentage
1	China (Incl. HK)	726	40%
2	India	186	10%
3	Indonesia	180	10%
4	Philippines	155	9%
5	Korea	127	7%
6	Malaysia	92	5%
7	Japan	81	5%
8	Taiwan	51	3%
9	Thailand	49	3%
10	Bangladesh	47	3%
11	Singapore	31	2%
12	Vietnam	27	2%
13	Pakistan	14	1%
14	Others	21	1%

*Others: Myanmar, Srilanka, New Zealand, Spain, Rusia, Hawaii.

PORT WISE			
No	Port	Shipments	Percentage
1	Taboneo	364	20%
2	Samarinda	247	14%
3	Bunati	189	11%
4	Palembang	164	9%
5	Adang Bay	162	9%
6	BCT	155	8%
7	Muara Pantai	123	7%
8	Tg. Pemancingan	103	5%
9	Tarakan	85	5%
10	Kaliorang	81	5%
11	Muara Sangkulirang	56	3%
12	Balikpapan	54	3%
13	Kota Baru	51	3%
14	Tarahan	48	2%
15	IBT	21	1%
16	Asam - Asam	13	Below 1%
17	NPLCT	10	Below 1%
18	Muara Satui	6	Below 1%
19	Tg. Sabau	4	Below 1%

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Prosperity Tower, 11/F #AJ
District 8 SCBD Lot 28
Jl. Jend. Sudirman Kav. 52-53, Jakarta Selatan 12190

Tel. +6221 5011 2120 (hunting) Fax. +6221 5011 2121
E-mail : agency@itlid.com(coal), agency2@itlid.com(non-coal)

- DB Seong - General Manager / dbseong@itlid.com / +62 811 888 5517 /
- Harry - Marketing Manager / harry@itlid.com, agency@itlid.com / +62 811 985 6059 /