



NEWSLETTER

DECEMBER 2022



PT. INTERNASIONAL TOTAL SERVICE & LOGISTICS
Your Reliable Integrated Logistic Partner

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COAL GETTING • TRUCKING • STOCKPILE • BARGING • FLOATING CRANE • SHIPPING

Logistic Information

1,357

BDI
(Per 15st Dec)

Bunker Price

Bunker Price	Singapore <i>per 15st Dec</i>
FO380	375.00
MGO	903.50

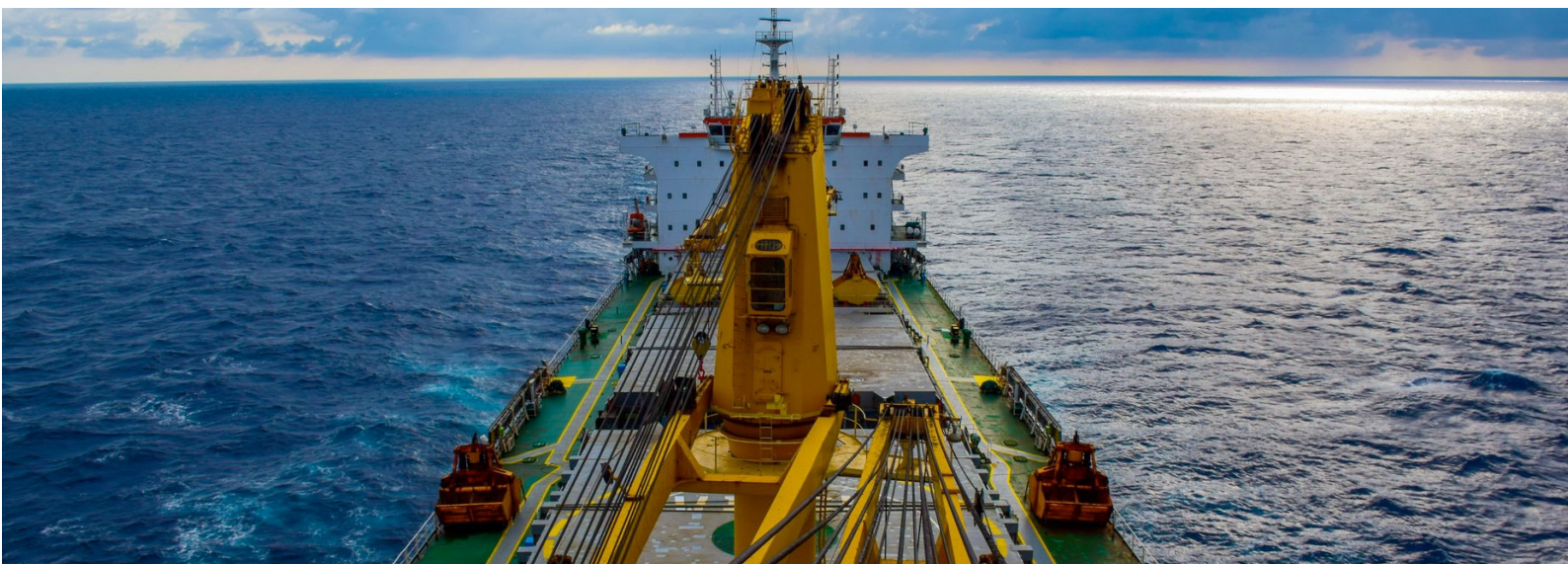
** Inclusive VAT, Income tax & PBBKB.*

Currency exchange Rate (USD)

Buy	: IDR 15.682	Sell	: IDR 15.739
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Weather Forecast



Area	Weather	Winds	Swell
Samarinda	Chance of Storm 31°/23°C	10 - 19 km/h	0.1 - 0.4 m
Banjarmasin	Chance of Storm 32°/23°C	6 - 10 km/h	0.1 - 0.2 m
Balikpapan	Chance of Storm 30°/24°C	7 - 22 km/h	0.1 - 0.4 m
Tarakan	Chance of Rain 31°/26°C	8 - 18 km/h	0.1 - 0.3 m
Muara Satui	Chance of Rain 31°/23°C	6 - 10 km/h	0.1 - 0.3 m

Congestion Information *(November-December)*

PORT	PORT STAY	TOTAL STAY
ADANG BAY	2.02	4.81
BALIKPAPAN	1.73	3.13
BCT	1.34	1.95
BONTANG	7.5	9
BUNATI	0.75	4.80
IBT	3	7
JAMBI	2	10
KALIORANG	1.59	5.53
KOTA BARU	1	5
MUARA PANTAI	0.93	5.11
M SANGKULIRANG	0.78	3.96
M SATUI	2	5
PALEMBANG	2.11	8.67
SAMARINDA	1.96	5.73
TABONEO	2.94	6.59
TARAHAN	1	2.25
TARAKAN	2.07	5.79
TBCT	4.6	5.33
TG BARA	6.25	9

Indonesia and Global Coal News

Indonesian Government's Benchmark Thermal Coal Price (HBA)

Month	2017	2018	2019	2020	2021	2022
January	86.23	95.54	92.41	65.93	75.84	158.50
February	86.23	95.54	91.80	66.89	87.79	188.38
March	83.32	100.69	90.57	67.08	84.49	203.69
April	82.51	94.75	88.85	65.77	86.68	288.40
May	83.81	89.53	81.86	61.11	89.74	275.64
June	75.46	96.61	81.48	52.98	100.33	323.91
July	78.95	104.65	71.92	52.16	115.35	319.00
August	83.97	107.83	72.67	50.34	130.99	321.59
September	92.03	104.81	65.79	49.42	150.03	319.22
October	93.99	100.89	64.80	51.00	161.63	330.97
November	94.8	97.90	66.27	55.71	215.01	308.20
December	94.04	92.51	66.30	59.65	159.79	281.48

in USD/ton

Source: Ministry of Energy and Mineral Resources



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Coal production from captive and commercial coal blocks rises by 33% in April-Nov 2022-23

Source: [Livemint.com](https://www.livemint.com)



Coal ministry is taking all steps necessary and coordinating with state and central agencies to start new coal mines and to increase coal production from operational mines
NEW DELHI : Coal production from captive and commercial coal blocks rises by 33% in April-November 2022-23, said Coal Secretary Amrit Lal Meena on Monday.

Reviewing the coal production from coal blocks with project proponents of operational coal blocks, Meena informed that the target for the country is 900 million ton.

“Contribution of captives/commercial mines is significant. They will hopefully produce as per the target.”

He added that the ministry of coal is taking all steps necessary and coordinating with state and central agencies to start new coal mines and to increase coal production from operational mines. “The projects proponents should approach the ministry for early resolution of issues impacting coal production.”

The Secretary also informed that coal production from captive/commercial coal mines has increased to 67.16 million ton in April-November period of 2022-23 from 50.49 million ton during the same period of 2021-22.

Meena said that three new coal mines have started coal production in FY 2022-23 and three other coal mines will start coal production by March 2023. “Coal ministry is hopeful for more than 120-million-ton production from captive/commercial coal blocks in year 2022-23 with increase of about 40% over 85.32 million productions in FY 2021-22.”

Mine -wise review of operational coal blocks were made and project proponents were asked to declare the likely coal production in current year.

“Project proponents have assured for about 120 million coal production in FY 2022-23 and about 165 million ton in FY 2023-24. Further, project proponents also shared the efforts made by them and the challenges faced,” the ministry of coal said.

Ministry has assured to provide all possible support in resolving the issues.

Renewables to overtake coal as world's top energy source by 2025, International Energy Agency says

Source: *Stripes.com*



Coal in freight wagons ahead of shipping at Tomusinskaya railway station near Mezhdurechensk, Russia, on July 19, 2021. (Andrey Rudakov/Bloomberg)

The world is set to add as much renewable energy in the next five years as it did in the past two decades, as a global energy crisis sparked by the war in Ukraine accelerates growth in renewables such as wind and solar, the International Energy Agency says. Led by solar energy, renewables are poised to overtake coal as the largest source of electricity generation worldwide by early 2025, helping to keep alive the global goal of limiting Earth's warming to 2.7 Fahrenheit, according to the Paris-based agency's latest forecasts.

"Energy security concerns caused by Russia's invasion of Ukraine have motivated countries to increasingly turn to renewables such as solar and wind to reduce reliance on imported fossil fuels," the IEA said in a report on renewable energy published this month.

Global renewable power capacity is now expected to grow by 2,400 gigawatts between 2022 and 2027, an amount equivalent to the entire power capacity of China today, according to the IEA report, the latest on the renewables sector.

Global solar capacity is set to almost triple over the next five years, surpassing coal and becoming the largest source of power capacity in the world, the IEA said.

The capacity increase forecast in the report is 30 percent higher than the renewables growth the IEA was predicting only a year ago. More than 90 percent of global electricity expansion will be from renewable sources in the next five years, the IEA said.

"Renewables were already expanding quickly, but the global energy crisis has kicked

them into an extraordinary new phase of even faster growth," IEA Executive Director Fatih Birol said in a news release.

The IEA described the war in Ukraine as a "decisive moment" for renewables in Europe, where governments and businesses are looking to rapidly replace Russian gas with alternatives.

In the wake of the conflict, Germany — already a leader in renewable technologies but reliant on Russia for the bulk of its oil, natural gas and coal — brought forward its goal of 100 percent renewable power by more than a decade to 2035.

The IEA said Europe could roll out wind and solar even faster if European Union members agree to measures including streamlining and reducing permitting timelines, improving auction designs and providing better visibility on auction schedules, as well as improving incentives to support rooftop solar.

Outside Europe, growth in renewables is being driven by China, the United States and India — all of which are introducing regulatory and market reforms faster than anticipated to combat the energy crisis. China alone is expected to account for almost half of new global renewable power capacity over the next five years, under a blueprint released as part of its five-year plan in June.

In the United States, the Inflation Reduction Act has provided new support. The act, passed in August, includes \$369 billion in climate- and energy-related funding — much of it aimed at high-tech solutions to help nudge the world's biggest historical emitter toward a greener future.

"The current energy crisis can be a historic turning point towards a cleaner and more secure energy system," said Birol. "Renewables' continued acceleration is critical to help keep the door open to limiting global warming" to 1.5 degrees Celsius.

Govt says taking all required steps to boost coal production

Source: [Indiatimes.com](https://indiatimes.com)

New Delhi: The government on Monday said it is taking all required steps as well as coordinating with state and central agencies to start new coal mines and increase output from the operational mines. The country's coal production target is 900 million tonnes and the contribution of captives/ commercial mines will be significant, according to Coal secretary Amrit Lal Meena.

The production of dry-fuel from coal blocks during April-November period of FY'23 was reviewed by the coal secretary with project proponents of operational coal blocks, as per a coal ministry statement.

He also asked the project proponents to approach the ministry for early resolution of issues that impact coal production.

Coal output from captive/commercial coal mines went up to 67.16 million tonnes in April-November period of the current fiscal from 50.49 million tonnes during the same period of FY'22.

Production has started at three new coal mines in FY'23 and three other coal mines will start production by March next year.

The coal ministry is hopeful for more than 120 million tonnes of production from captive/commercial coal blocks in year FY'23, which will be an increase of about 40 per cent over FY'22.

Coal imports expected to touch 219 million tonnes in FY23

Source: thehindubusinessline.com

India's coal imports are expected to grow by 5 per cent y-o-y to 219 million tonnes (mt) in the current financial year with in-bound shipments of coking coal expected at 60 mt and non-coking coal at 159 mt.

"As per the annual plan 2022-23, the targets for domestic coal production and imports have been estimated at 911 mt and 219 mt, respectively," Coal Minister Pralhad Joshi said in Lok Sabha.

As per government data, the total quantum of coal imported during the January-September 2022 period stood at 179.95 mt. The average landed price of imported coal during this period stood at ₹19,324.79 per tonne.

India's cumulative coal requirement in FY23 is expected at 1,087 mt, of which the requirement from the power sector is 775 mt and the steel industries is 70 mt. The requirement for the non-regulated sector (NRS) industries such as sponge, iron and cement is estimated at 242 mt.

Power sector imports

The power sector coal imports rose in FY23 due to lesser supply from domestic sources and higher demand for electricity during the peak demand summer season. Against the total import of 27 mt by the sector in FY22, the import of the key commodity during April-October stood at 38.84 mt.

As per the Central Electricity Authority (CEA), the stock of imported coal available at power plants as of January 2022 was 1.1 mt, which rose to 6.3 mt as of October 2022. India imports coking coal and high grade (GCV) coal which are essential as domestic production is limited due to scarce reserves or non-availability. Coal is kept under Open General License (OGL) and consumers are free to import coal from the source of their choice as per their contractual prices on payment of applicable duty.

ITL Vessel Line Up

SEP	OCT	NOV	Total Vessel
612	420	439	1471

PLEASE NOTE THAT THE ABOVE DATA IS NOT COMPLETED LINE UP OF TBCT, IBT, NPLCT.

COUNTRY WISE			
No	Country	Shipments	Percentage
1	China (Incl. HK)	398	36%
2	India	206	13%
3	Indonesia	165	11%
4	Philippines	130	10%
5	Korea	105	6%
6	Malaysia	78	6%
7	Japan	74	5%
8	Taiwan	56	4%
9	Thailand	43	3%
10	Bangladesh	35	2%
11	Singapore	31	2%
12	Vietnam	22	2%
13	Pakistan	19	1%
14	Others	17	1%

*Others: Myanmar, Srilanka, New Zealand, Spain, Rusia, Hawaii.

PORT WISE			
No	Port	Shipments	Percentage
1	Taboneo	279	18%
2	Samarinda	194	12%
3	Bunati	156	10%
4	Palembang	146	9%
5	Adang Bay	129	8%
6	BCT	125	8%
7	Muara Pantai	104	6%
8	Tg. Pemancingan	85	5%
9	Tarakan	74	5%
10	Kaliorang	71	5%
11	Muara Sangkulirang	50	3%
12	Balikpapan	40	3%
13	Kota Baru	35	2%
14	Tarahan	33	2%
15	IBT	25	2%
16	Asam - Asam	16	1%
17	NPLCT	13	Below 1%
18	Tg. Sabau	5	Below 1%
19	Muara Satui	2	Below 1%

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